

ACCOUNT DETAILS ADDITION / MODIFICATION REQUEST FORM (TRADING & DP A/C)

Please fill all the details in Block Letters in English. Please mark (✓) on the appropriate column.

Date: (DD/MM/YYYY)

Dear Sir/Madam,

I/We request you to make the following additions/modifications to my/our account in your records.

Date of Birth:

Father's Name: _____ Mother's Name: _____

Trading Code

Demat Account No.

Account Holder's Details

Name of First / Sole Holder

Name of Second Holder

Name of Third Holder

We wish to update the below changes:

1. Gross Annual Income Details (please specify): Income range per annum

☐ Below 1 Lac
 ☐ 1-.5 Lac
 ☐ 5-10 Lac
 ☐ 10-25 Lac
 ☐ >25 lacs

OR Net Worth amount: _____ as on Date: (DD/MM/YYYY)

*(Net worth should not be older than 1 year)

2. Update Date of Birth

(DD/MM/YYYY)

3. Bank Details

Existing Details
(As per demat records)

New Details

Trading:

- ☐ Add new & default
- ☐ Change in existing records
- ☐ Add new bank
- ☐ Change of default

Demat:

- ☐ Change in demat account

Bank Name:

Bank Name:

Bank Address: _____

Bank Address: _____

A/c No.:

A/c No.:

A/c Type: ☐ Savings ☐ CurrentA/c Type: ☐ Savings ☐ Current

MICR*

MICR*

Note*: For availing ECS facility, MICR code is mandatory. The 9 digit code of the bank & branch appearing on the cheque issued by the bank.

IFSC

IFSC

Signature of First Holder

Default bank account for a trading or demat account means the bank account where funds payout and cash corporate actions like dividend, etc will be credited.

5. Address Details	Existing Details (As per demat records)	New Details
<input type="checkbox"/> Correspondence Address	Address: Pincode: City: State: Country:	Address: Pincode: City: State: Country:
<input type="checkbox"/> Permanent Address	Address: Pincode: City: State: Country:	Address: Pincode: City: State: Country:
<input type="checkbox"/> Both of the above		

6. Contact Details	Existing Details										New Details										
	Mobile.:										Mobile.:										
	Email:	In block letters										Email:	In block letters								

I/We the under mentioned Demat/Trading Account holders hereby agree, undertake and declare that the aforementioned services provided by iRage Broking Services LLP are subject to the Terms and Conditions mentioned herein and as amended from time to time.

KRA: We wish to update the above changes in KRA/CERSAI/DEMATT/TRADING

Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I/We am/are aware that I/We may be held liable for it.

7. Signature	First Holder	Second Holder	Third Holder
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Additional Information	
<ul style="list-style-type: none">• The forms should be complete in all respects (Date, Account Details, Date of Birth, Change information, Clients Signature etc.).• All Proofs should have client's original self attestation and must be verified with Original Document (OSV). The self attested Proof must have stamp and signature of the employee.• Existing Details should match with Demat and Trading records.• Bank Verification Letter will be additionally required if the Name on Bank Proof does not match with the name in Trading & Demat Records.• Annual Income Range is mandatory and is required to be updated on Annual Basis.• Address and Signature change can not be done simultaneously.• For signature modification, letter from Bank will be required as signature modification proof.	

===== Acknowledgement Receipt =====

We hereby acknowledge the receipt of your request for modification of the following account subject to verification:

Trading Code:		DP ID:		Client ID:	
Name of First / Sole Holder					
Name of Second Holder					
Name of Third Holder					
Date	Signature of the Authorised Signatory			Seal/Stamp of Participant	