

KNOW YOUR CUSTOMER (KYC) APPLICATION FORM

BO ID:								Date: (DD/MM/YYYY)						
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SMS Alert Facility	<input type="checkbox"/> Yes MOBILE NO. +91	<input type="checkbox"/> No
easi	<input type="checkbox"/> Yes If yes, please contact your DP for details [Facility through CDSL's website: www.cDSLindia.comwherein a BO can view his ISIN balances, transactions and value of the portfolio online.]	<input type="checkbox"/> No

Details For First /Sole Holder					
Date: (DD/MM/YYYY)					
Nationality	<input type="checkbox"/> Indian	<input type="checkbox"/> Others (specify)			
Sex	<input type="checkbox"/> Male	<input type="checkbox"/> Female			
Occupation (Please tick any one)	<input type="checkbox"/> Private Sector Service <input type="checkbox"/> Professional <input type="checkbox"/> Housewife <input type="checkbox"/> Others (please specify)	<input type="checkbox"/> Public Sector <input type="checkbox"/> Agriculturist <input type="checkbox"/> Student	<input type="checkbox"/> Government Service <input type="checkbox"/> Retired <input type="checkbox"/> Business		
Financial Details (Please tick any one)	Income Range per annum: <input type="checkbox"/> Below 1 Lac <input type="checkbox"/> 1-5 Lac <input type="checkbox"/> 5-10 Lac <input type="checkbox"/> 10-25 Lac <input type="checkbox"/> >25 lacs				
Net-worth in as on(date)				
(*Net worth should not be older than 1 year)					
Please tick if applicable	<input type="checkbox"/> Politically Exposed Person <input type="checkbox"/> Related to a Politically Exposed Person				
Any other information				

Details For Second Holder					
Date: (DD/MM/YYYY)					
Nationality	<input type="checkbox"/> Indian	<input type="checkbox"/> Others (specify)			
Sex	<input type="checkbox"/> Male	<input type="checkbox"/> Female			
Occupation (Please tick any one)	<input type="checkbox"/> Private Sector Service <input type="checkbox"/> Professional <input type="checkbox"/> Housewife <input type="checkbox"/> Others (please specify)	<input type="checkbox"/> Public Sector <input type="checkbox"/> Agriculturist <input type="checkbox"/> Student	<input type="checkbox"/> Government Service <input type="checkbox"/> Retired <input type="checkbox"/> Forex Dealer		
Financial Details (Please tick any one)	<input type="checkbox"/> Below 1 Lac <input type="checkbox"/> 1-5 Lac <input type="checkbox"/> 5-10 Lac <input type="checkbox"/> 10-25 Lac <input type="checkbox"/> >25 lacs				
Net-worth in as on(date)				
(*Net worth should not be older than 1 year)					

Details For Third Holder									
Date: (DD/MM/YYYY)									
Nationality	<input type="checkbox"/> Indian	<input type="checkbox"/> Others (specify) _____							
Sex	<input type="checkbox"/> Male	<input type="checkbox"/> Female							
Occupation (Please tick any one)	<input type="checkbox"/> Private Sector Service			<input type="checkbox"/> Public Sector			<input type="checkbox"/> Government Service		
	<input type="checkbox"/> Professional			<input type="checkbox"/> Agriculturist			<input type="checkbox"/> Retired		
	<input type="checkbox"/> Housewife			<input type="checkbox"/> Student			<input type="checkbox"/> Forex Dealer		
	<input type="checkbox"/> Others (please specify) _____								
Financial Details (Please tick any one)	<input type="checkbox"/> Below 1 Lac		<input type="checkbox"/> 1-5 Lac		<input type="checkbox"/> 5-10 Lac		<input type="checkbox"/> 10-25 Lac		
Net-worth in as on(date) (*Net worth should not be older than 1 year)								

	First Holder	Second Holder	Third Holder
Name			
Signature			

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